



## Declaration of Future Intent

Thank you for your intention to include Bark in your estate plan. We ask that you complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

### My/Our Information:

Name (print): \_\_\_\_\_ Spouse name (if joint gift): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

### Gift Information:

I/We have provided a gift to Bark as set forth in my/our:

- |                                                              |                                                                                                                          |
|--------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Will or Trust                       | <input type="checkbox"/> Retirement Plan or Beneficiary Designation<br>(401(k), 403(b), IRA, Brokerage Account, Annuity) |
| <input type="checkbox"/> Life Insurance Policy               | <input type="checkbox"/> Other Asset(s) (please describe):<br>_____                                                      |
| <input type="checkbox"/> Charitable Remainder Trust/Unitrust | _____                                                                                                                    |

I/We wish to inform Bark, for long-term planning purposes only, that as of this date, the value of my/our gift is \$ \_\_\_\_\_. OR If the intended gift is a percentage of your estate, what is the current estimated value of the percentage in today's dollars \$ \_\_\_\_\_. I understand that, by completing this Letter of Intent and stating an amount, my estate is not legally bound and I may choose to add, subtract, or revoke this bequest at any time, at my sole discretion.

It is my desire that my bequest be used to benefit (*state purpose/program*) \_\_\_\_\_ which purpose is and shall be consistent with Bark's policies and with its status as a tax-exempt organization.

I am making this gift: ☐ In honor of \_\_\_\_\_ ☐ In memory of \_\_\_\_\_

I understand and agree that, should it ever become impossible or impractical to use the gift for the purpose specified in this agreement, the Board of Directors of Bark, in their discretion, may use my bequest to the support of any other uses most similar to my original interest and intent.

### Recognition:

Recognition in the Bark Legacy Society is automatic upon receipt of notice that Bark is named as a charitable beneficiary of your plan, estate, life insurance policy, annuity contract, or life income gift. Members of the Legacy Society receive regular update newsletters and invitations to periodic donor appreciation events. Bark may appropriately recognize the Donor(s) during life and posthumously which may include print or electronic media. When included in donor listings or otherwise recognized, the Donor name(s) will appear as listed above.

☐ I/We prefer to opt out of public recognition

Bark: 351 NE 18th Ave, Portland, OR 97232

Phone: 503-331-0374

Tax-ID/EIN#: 93-1263288